

Fiduciary Process

The success of a 401(k) plan starts with a documented Best Practices fiduciary governance process. **Don't risk going it alone.**

Plan sponsors and individuals get caught up in the day to day activities of their professional lives and need the assistance of an AIF® Designee; who has a thorough knowledge and understanding of the fiduciary responsibilities and training to ensure that the investment process is managed to an appropriate standard of care and ERISA compliant.